

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Nomura Corporate Funding Americas, LLC

BPCE (f/k/a Caisses Depargne Participations)

\_\_\_\_\_  
Name of Transferee

\_\_\_\_\_  
Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 17269

Amount of Claim Transferred: \$93,907,499.66

Nomura Corporate Funding Americas, LLC  
c/o Nomura Americas  
2 World Financial Center  
Building 2, Floor 21  
New York, NY 10281  
Attn : Pamela Oh  
Telephone : (212) 667-9931

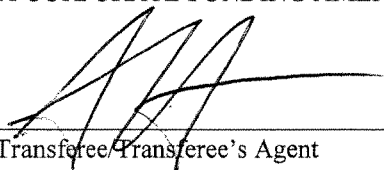
Date Claim Filed: September 18, 2009

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

NOMURA CORPORATE FUNDING AMERICAS, LLC

By:   
\_\_\_\_\_  
Transferee/Transferee's Agent

Date: July 3, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Southern District of New York**

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 17269 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

BPCE (f/k/a Caisses Depargne Participations)	Nomura Corporate Funding Americas, LLC
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
BPCE Attn: Nicolas Duhamel 50 Avenue Pierre Mendes France 75201 Paris Cedex 13 France Tel: 00 33 1 58 40 44 01 Email :nicolas.duhamel@bpce.fr	Nomura Corporate Funding Americas, LLC c/o Nomura Americas 2 World Financial Center Building 2, Floor 21 New York, NY 10281 Attn : Pamela Oh Telephone : (212) 667-9931

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT



EXHIBIT A  
FORM OF THE EVIDENCE OF TRANSFER OF CLAIM

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

CASE NAME: In re Lehman Brothers Holdings Inc., *et al*

CASE NO. Chapter 11, Case No. 08-13555 (JMP)

CLAIM NO. 17 269

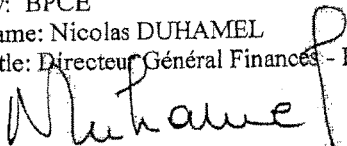
For value received, the adequacy and sufficiency of which are hereby acknowledged, **BPCE** ("**Assignor**") has unconditionally and irrevocably sold, transferred and assigned to Nomura Corporate Funding Americas ("**Assignee**") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. ("**LBHI**") (the "**Debtor**"), the debtor in Case No. 08-13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (No. 17 269) filed by Assignor with the Bankruptcy Court in respect of the foregoing claim.


Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim, recognizing Assignee as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 27 day of June 2012.

 **BPCE**  
50 Avenue Pierre Mondès France  
75201 PARIS Cedex 13  
Siret : 493 455 042 00025  
Téléphone : 01 58 40 41 42

By: BPCE  
Name: Nicolas DUHAMEL  
Title: Directeur Général Finances - BPCE



  
By: Nomura Corporate Funding Americas, LLC  
Name: Sandor Hau  
Title: Managing Director